

P B I T



COVID-19 REPORTS

BACKBONE OF ED-CONOMY

THE PRIVATE SECTOR OF
PAKISTAN

MAY 2020

PRIVATE SCHOOLS IN PAKISTAN

PRIVATE SCHOOLS	207.000
PRIVATE SCHOOLS FACULTY	1.500.000
PRIVATE SCHOOLS ENROLLMENT	23.000.000
ASSOCIATIONS	100

PRIVATE SCHOOLS SHARE IN
EDUCATION 50%

PUNJAB	117.810
SINDH	39.850
KPK	29.660
BALUCHISTAN	6.880
ISLAMABAD	4.450
AJK & GB	9.450



Source:
School Education Department, Punjab
Analysis by Transactions Team | PBIT
All Pakistan Private Schools Federation

PUNJAB : HOME TO MAJOR PRIVATE SECTOR EDUCATION



PUNJAB GOVERNMENT ALLOCATED A TOTAL BUDGET OF PKR **382.9BN** FOR EDUCATION WHICH IS 16.64% OF THE TOTAL BUDGET FOR THE PROVINCE.



TOTAL NUMBER OF PRIVATE SCHOOLS IN PUNJAB IN 2020 IS **117,810** WHICH WAS **97,810** IN 2015



THERE ARE **303** PRIVATE SECTOR COLLEGES IN 30 CITIES OF PUNJAB.
AVERAGE FEES PRIVATE COLLEGES IS PKR **93,000** PER YEAR



THERE ARE **45** PUBLIC SECTOR UNIVERSITIES WHILE **28** PRIVATE SECTOR UNIVERSITIES IN PUNJAB

Source:

School Education Department, Punjab
Analysis by Transactions Team | PBIT
All Pakistan Private Schools Federation

PRIVATE SECTOR EDUCATION

ECONOMIC FACTS OF BUSINESSES IN PUNJAB

CATEGORY 1

1. 85% OF THE PRIVATE SCHOOLS CHARGE LESS THAN PKR 2000 AS MONTHLY FEE. SUCH SCHOOLS ARE APPROXIMATELY 100.138 IN PUNJAB.
2. THE TOTAL FEES COLLECTION OF PRIVATE SCHOOLS UNDER CATEGORY-1 RANGES AVERAGELY AROUND PKR 2.403.324.000 ANNUALLY. (PKR 2.4BN)

CATEGORY 2

1. 13PC OF THE PRIVATE SCHOOLS IN PUNJAB CHARGE PKR 5000 AVERAGELY. WHICH BECOMES PKR 918.918.000 PER YEAR. (PKR 0.9BN)
2. FOR PRIVATE SCHOOLS AND COLLEGES IN PUNJAB. 50% INCOME IS CATERED FOR FIXED EXPENDITURE.
3. OUT OF 117.810 PRIVATE SCHOOLS. AROUND 90% OF THE SCHOOLS ARE OPERATING IN RENTED BUILDINGS WHICH SPOTLIGHTS THE NUMBER OF 106.029 SCHOOLS IN PUNJAB.

Source:

School Education Department, Punjab
Analysis by Transactions Team | PBIT
All Pakistan Private Schools Federation



THE SNOWBALL EFFECT

COVID-19 & ECONOMIC PARALYSIS DUE TO CLOSURE OF SCHOOLS SINCE MARCH

DUE TO COVID-19. FEE COLLECTION DURING MARCH-2020
REMAINED 10-15% I.E. **30.041.550** (CHAIRMAN APPSF)

AVERAGE PAY OF PRIVATE SCHOOL TEACHER IS PKR
12000-15000

AVERAGE ESTIMATED LOSS IN TERMS OF FEE COLLECTION IS
PKR 400.554.000 IN PUNJAB FOR APRIL & MAY.

400 SCHOOLS HAVE ALREADY BEEN SHUT DUE TO
UNAVAILABILITY OF FINANCE

Source:

School Education Department, Punjab
Analysis by Transactions Team | PBIT
All Pakistan Private Schools Federation

REALIZING THE IMPORTANCE - FINDING THE WAY

INCLUSION OF PRIVATE EDUCATION SECTOR IN STATE BANK OF PAKISTAN'S REFINANCE FOR PAYMENT OF WAGES & SALARIES

- SPECIAL CATEGORY FOR EDUCATIONAL BUSINESSES WITH ANNUAL TURNOVER OF LESS THAN PKR 3 MN
- SPECIAL CATEGORY FOR BUSINESSES WITH ANNUAL TURNOVER OF PKR 3MN TO 10MN
- PROVIDING MORE SOFT LOANS TO SMALL EDUCATIONAL BUSINESSES TO KEEP SUPPORTING SOLE BREAD EARNERS.



ESTABLISHING
SPECIAL DESKS FOR
EDUCATIONAL
INSTITUTES
PROVIDING SCHOOL
EDUCATION



COLLABORATING WITH
CELLULAR SERVICE
PROVIDERS FOR
ANNOUNCING
AFFORDABLE
PACKAGES FOR
STUDENTS



TAKING
RECOMMENDATIONS
FROM PRIVATE
SECTOR REGARDING
REOPENING AND SOPs
FOR SCHOOLS



ESTABLISHING
ONLINE SYSTEM
OF EDUCATION



PROMOTION EDTECH
ACTIVITIES IN
PUNJAB



COLLABORATING WITH
LEADING COMPANIES
TO INVEST IN EDTECH
PLATFORMS AND
TAKING THE
EDUCATION SECTOR
ONE STEP AHEAD.



ANNOUNCING
AFFORDABLE
INTERNET PACKAGES
AREA-WISE OF
SCHOOL-WISE AS PER
STUDENT RATION
AND DENSITY



MUTUAL EFFORT OF PUBLIC
AND PRIVATE SECTOR
WOULD HELP IN FIGHTING
AGAINST COVID-19 AND
GROOMING THE EDUCATION
SECTOR.

STEP

BY

STEP

ABOUT US

Punjab board of investment & trade is a provincial trade and investment promotion agency established by the Government of Punjab in 2009. In today's global economy, trade and investment play an increasingly important role in generating means for transformative change. At PBIT, we strive to ensure that this transformative change is sustainable and more impactful. PBIT is committed to enhancing the global competitiveness of Punjab and its business. To this end, we work to attract new investments in the region and strengthen the existing ones by promoting local investment opportunities, facilitating businesses and highlighting the distinct advantages of Punjab as a business location.

Transactions Department

Punjab Board of Investment and Trade targets a socio-economic growth through its Transactions Department. The department plans to fortify its deep roots, both locally and internationally, by reaching out to leading businesses for discussing the panoramic commercial opportunities. As per the initiative of inventiveness, the department plans to provide a transaction advisory as defined in its role to bring-in the investments and establish new businesses. For this purpose, Pitch books of different identified sectors are a new resourcefulness of this department which would target to develop the in-house capacity of production by connecting the local and international market players. This would not only ensure the technology transfer but also create several jobs in the province. The department plans to connect through the regional IPAs, financial institutions, the embassies in different countries and local chambers as well so as to fast-track the process of economic growth and industrialization in Punjab in regard to its recognition as 'The Land of Opportunities

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