#### P B I T



**COVID-19 REPORTS** 

# BACKBONE OF ED-CONOMY

THE PRIVATE SECTOR OF PAKISTAN

MAY 2020

## PRIVATE SCHOOLS IN PAKISTAN

PRIVATE SCHOOLS FACULTY 1.500.000

PRIVATE SCHOOLS ENROLLMENT 23.000.000

ASSOCIATIONS 100

# PRIVATE SCHOOLS SHARE IN EDUCATION 50%

PUNJAB ----- 117.810

SINDH \_\_\_\_\_\_ 39.850

KPK — 29.660

BALUCHISTAN 6.880

ISLAMABAD ----- 4.450

AJK & 6B ---- 9.450

Source:
School Education Department, Punjab
Analysis by Transactions Team | PBIT
All Pakistan Private Schools Federation

## PUNJAB : HOME TO MAJOR PRIVATE SECTOR EDUCATION



PUNJAB GOVERNMENT ALLOCATED A TOTAL BUDGET

OF PKR 382 9BN FOR EDUCATION WHICH IS 16.64% OF THE TOTAL BUDGET FOR THE PROVINCE.



TOTAL NUMBER OF PRIVATE SCHOOLS IN PUNJAB IN

2020 IS 17810 WHICH WAS 97810 IN 2015



THERE ARE 303 PRIVATE SECTOR COLLEGES IN 30 CITIES OF PUNJAB. AVERAGE FEES PRIVATE COLLEGES IS PKR

93 000 PER YEAR



THERE ARE 45 PUBLIC SECTOR UNIVERSITIES WHILE

28 PRIVATE SECTOR UNIVERSITIES IN PUNJAB

#### PRIVATE SECTOR EDUCATION

#### ECONOMIC FACTS OF BUSINESSES IN PUNJAB

#### CATEGORY I

- I. 85% OF THE PRIVATE SCHOOLS CHARGE LESS THAN PKR 2000 AS MONTHLY FEE. SUCH SCHOOLS ARE APPROXIMATELY 100.138 IN PUNJAB.
- 2. THE TOTAL FEES COLLECTION OF PRIVATE SCHOOLS UNDER CATEGORY-I RANGES AVERAGELY AROUND PKR

  2.403.324.000 ANNUALLY. (PKR 24BN)

#### CATEGORY 2

- I. ISPC OF THE PRIVATE SCHOOLS IN PUNJAB CHARGE PKR 5000 AVERAGELY. WHICH BECOMES PKR 918.918.000 PER YEAR. (PKR 0.9BN)
- 2. FOR PRIVATE SCHOOLS AND COLLEGES IN PUNJAB. 50% INCOME IS CATERED FOR FIXED EXPENDITURE.
- 3. OUT OF 117.810 PRIVATE SCHOOLS.
  AROUND 90% OF THE SCHOOLS ARE
  OPERATING IN RENTED BUILDINGS
  WHICH SPOTLIGHTS THE NUMBER OF
  106.029 SCHOOLS IN PUNJAB.



### THE SNOWBALL EFFECT

COVID-19 & ECONOMIC PARALYSIS DUE TO CLOSURE OF SCHOOLS SINCE MARCH

DUE TO COVID-19. FEE COLLECTION DURING MARCH-2020 REMAINED 10-15% I.E. 30.041.550 (CHAIRMAN APPSE)

AVERAGE PAY OF PRIVATE SCHOOL TEACHER IS PKR

12000-15000

AVERAGE ESTIMATED LOSS IN TERMS OF FEE COLLECTION IS

PKR 400.554.000 IN PUNITAB FOR APRIL & MAY.

400 SCHOOLS HAVE ALREADY BEEN SHUT DUE TO UNAVAILABILITY OF FINANCE



Source: School Education Department, Punjab Analysis by Transactions Team | PBIT All Pakistan Private Schools Federation

# REALIZING THE IMPORTANCE - FINDING THE WAY

INCLUSION OF PRIVATE EDUCATION SECTOR IN STATE BANK OF PAKISTAN'S REFINANCE FOR PAYMENT OF WAGES & SALARIES

- · SPECIAL CATEGORY FOR EDUCATIONAL BUSINESSES WITH ANNUAL TURNOVER OF LESS THAN PKR 3 MN
- · SPECIAL CATEGORY FOR BUSINESSES WITH ANNUAL TURNOVER OF PKR 3MN TO 10MN
- PROVIDING MORE SOFT LOANS TO SMALL EDUCATIONAL BUSINESSES TO KEEP SUPPORTING SOLE BREAD EARNERS.



ESTABLISHING
SPECIAL DESKS FOR
EDUCATIONAL
INSTITUTES
PROVIDING SCHOOL
EDUCATION



COLLABORATING WITH CELLULAR SERVICE PROVIDERS FOR ANNOUNCING AFFORDABLE PACKAGES FOR STUDENTS



TAKING
RECOMMENDATIONS
FROM PRIVATE
SECTOR REGARDING
REOPENING AND SOPS
FOR SCHOOLS



ESTABLISHING ONLINE SYSTEM OF EDUCATION



PROMOTION EDTECH ACTIVITIES IN PUNTAB



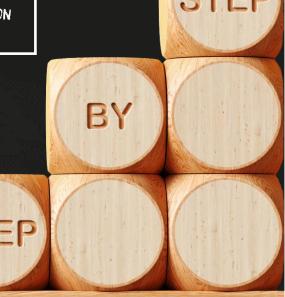
COLLABORATING WITH LEADING COMPANIES. TO INVEST IN EDTECH PLATFORMS AND TAKING THE EDUCATION SECTOR ONE STEP AHEAD.



ANNOUNCING
AFFORDABLE
INTERNET PACKAGES
AREA-WISE OF
SCHOOL-WISE AS PER
STUDENT RATION
AND DENSITY



MUTUAL EFFORT OF PUBLIC AND PRIVATE SECTOR WOULD HELP IN FIGHTING AGAINST COVID-19 AND GROOMING THE EDUCATION SECTOR



Source: Analysis by Transactions Team | PBIT

### ABOUT US

Punjab board of investment & trade is a provincial trade and investment promotion agency established by the Government of Punjab in 2009. In today's global economy, trade and investment play an increasingly important role in generating means for transformative change. At PBIT, we strive to ensure that this transformative change is sustainable and more impactful. PBIT is committed to enhancing the global competitiveness of Punjab and its business. To this end, we work to attract new investments in the region and strengthen the existing ones by promoting local investment opportunities, facilitating businesses and highlighting the distinct advantages of Punjab as a business location.

#### **Transactions Department**

Punjab Board of Investment and Trade targets a socio-economic growth through its Transactions Department. The department plans to fortify its deep roots, both locally and internationally, by reaching out to leading businesses for discussing the panoramic commercial opportunities. As per the initiative of inventiveness, the department plans to provide a transaction advisory as defined in its role to bring-in the investments and establish new businesses. For this purpose, Pitch books of identified sectors are different resourcefulness of this department which would target to develop the in-house capacity of production by connecting the local and international market players. This would not only ensure the technology transfer but also create several jobs in the province. The department plans to connect through the regional IPAs, financial institutions, the embassies in different countries and local chambers as well so as to fast-track the process of economic growth and industrialization in Punjab in regard to its recognition as 'The Land of Opportunities

#### **Investment Associates**

Mafaz Ahsan Ghazi Asad Ali Bilal Ansir

**Deputy Manager** Samad Rasheed

**Head of Transactions Dept** Rana Wagas

